



**Community Futures Development Corporation of Central Interior First Nations**  
*Personal Financial Statement*

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Insurance Number \_\_\_\_\_  
M / D / Yr

Street Address \_\_\_\_\_ City \_\_\_\_\_ Prov \_\_\_\_\_ Postal Code \_\_\_\_\_

Home Phone \_\_\_\_\_ How long at present address? \_\_\_\_\_ Residence: Rent  Own  Other

Occupation \_\_\_\_\_ Currently Employed by \_\_\_\_\_ How Long \_\_\_\_\_ Years \_\_\_\_\_ Months

Employers Phone # \_\_\_\_\_ Number of Dependents \_\_\_\_\_  Married  Unmarried, single, divorced, widowed  Single

Your principal financial institution name and address \_\_\_\_\_

*Information on Spouse*

Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Spouse Currently Employed \_\_\_\_\_ How long \_\_\_\_\_ Years \_\_\_\_\_ Months Spouse Work # \_\_\_\_\_

<b>Assets Value</b>	<b>Liabilities</b>	<b>Balance Owing</b>	<b>Monthly Payments</b>
Chequing Balance _____	Bank Loan _____	_____	_____
Savings Balance _____	Mortgages _____	_____	_____
Life Insurance (Cash Value) _____	Other _____	_____	_____
	Other _____	_____	_____
Stocks & Bonds (see schedule A over) _____	Monthly Rent _____	_____	_____
Other Assets (identify) _____	Credit Card _____	_____	_____
Real Estate Owned (see schedule B Over) _____	Other Obligations _____	_____	_____
Registered Retirement Savings Plan _____			
<b>Total Assets</b> _____	<b>Total Liabilities</b> _____	<b>Total Payments</b> _____	
	<b>Net Worth</b> _____		

Gross Monthly Salary \_\_\_\_\_

Monthly Rental Income \_\_\_\_\_

Other Income (describe) \_\_\_\_\_

Total Income \_\_\_\_\_

Are you a co-signer, endorser, or guarantor? Yes \_\_\_\_\_ No \_\_\_\_\_

**Schedule A Stocks & Bonds**

Quantity	Description	Market Value
_____	_____	_____
_____	_____	_____
Total		_____

**Schedule B Real Estate**

Property Address	Type	Market Value	Mortgages	Monthly Payments	Taxes	Net Income
_____	_____	_____	_____	_____	_____	_____
Name & Address of Mortgage Holder _____			First Mortgage _____	Second Mortgage _____		
Registered Owner(s) _____			Purchase Date _____	Purchase Price _____		

Property Address	Type	Market Value	Mortgages	Monthly Payments	Taxes	Net Income
_____	_____	_____	_____	_____	_____	_____
Name & Address of Mortgage Holder _____			First Mortgage _____	Second Mortgage _____		
Registered Owner(s) _____			Purchase Date _____	Purchase Price _____		

Are you a party to any claims or lawsuits  Yes  No

Have you ever declared bankruptcy  Yes  No

Have you ever had an asset repossessed  Yes  No

Do you owe any taxes, WCB deductions, etc  
Prior to the current year?  Yes  No

Aboriginal Ancestry?  Yes  No

Affiliation \_\_\_\_\_

The undersigned declare(s) that the statement made herein are to the best of my/our knowledge true and correct. The applicant's consent to the Community Futures Development Corporation of Central Interior First Nations making any inquiries it deems necessary to reach a decision on this application and consent(s) to the disclosure at any time of an credit information about me/us to any credit reporting agency or to any one with whom I/we have financial relations.

Date \_\_\_\_\_ Signatures \_\_\_\_\_

Print \_\_\_\_\_

Date \_\_\_\_\_ Signatures \_\_\_\_\_

Print \_\_\_\_\_